

## BUILDING AN EFFECTIVE MEMBERSHIP TEAM

Components and Execution

#### Ordinary Membership Teams...

- Comprised of a group of Legion members
- Works on membership periodically; usually shortly before target dates



#### vs. *Effective* Membership Teams

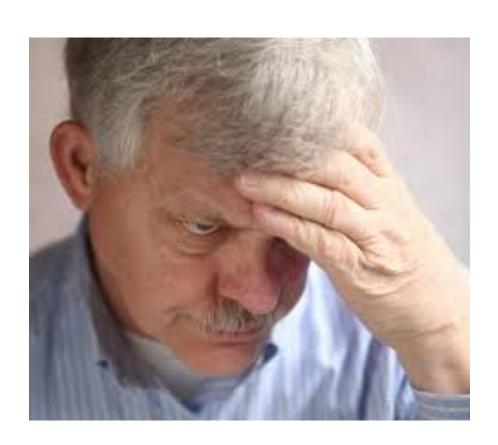
- Comprised of a group of like-minded Legion members. They are the "go-getters"
- Work on membership consistently. It is a year-round effort
- Organized with clear, obtainable membership goals and a plan of action to achieve them
- Has a developed set of action plans that are <u>repeatable</u>



#### Why All the Membership Focus?

We don't need new members





It's too much of a hassle to try and get new members

Our post's membership is fine...



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# Why We Need Steady Membership Growth

- To maintain our status as the nation's largest veterans organization
- Ensure our presence and voice in Washington remains relevant
- An increasing source of revenue
   Revenue=Ability to fund programs
- Increase talent pool for potential Legion Leaders

#### Why We Need Steady Membership Growth Cont'd

- Fresh ideas
- Replace members that go to Post Everlasting
- Increase the Legion's networking pool
- First person account of current issues that today's veterans have
- Any organization that does not grow will become stagnant and eventually die

## So How Do I Build An Effective Membership Team?

- > Look to the resources you already have
  - ➤ Gold Brigade/Silver Brigade
  - ➤ Legion College Graduates
  - Posts that are excelling in membership
  - > All-time high recruiters
  - Recruiter of the Year winners
  - ➤ "Go-getters"
  - ➤Others??

### My Team Is Built. Now What? Do you have goals or do you have wishes?? Goals:

#### **Define Objectives**

- Clear
- Challenging but attainable (easy doesn't always get the job done)
- Short & long term
- Has a date of completion
- Put in writing
- Known to all levels

#### Have a Plan

- Meets the objectives
- Repeatable (new/replacement team members can follow with ease)
- Flexible
- Require regular meetings to review the plan and report on progress
- Put in writing
- Known to all levels



# A goal without

a plan

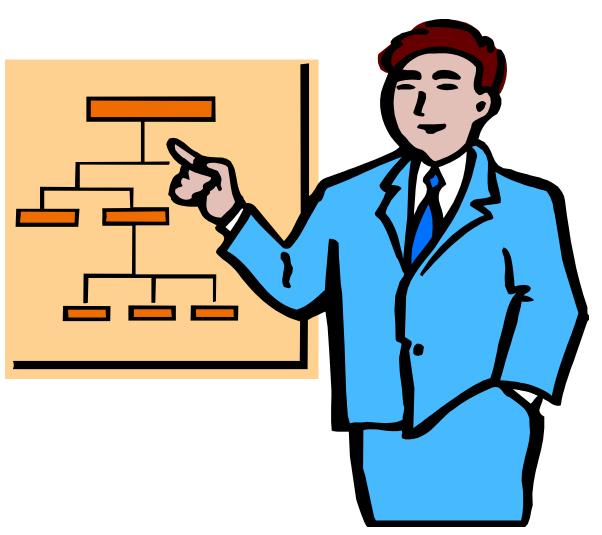
is just a wish

# OK, That's Fine and Dandy, But HOW Do I Execute the Plan to Meet the Objectives?



- Specialize your team
- Find potential members
- Work DMS & Dept member lists
- Coordinate membership drives (revitalizations)
- Renew expired members
- Retain new & current members
- Continuous communication between Adjutant & Membership Chairperson

# Team Responsibility (Specialize Your Team)



#### Chairperson

- ✓ Point of contact between team and post/district/department /national
- ✓ Assigns other team members' duties (Contact, New Member & Retention)
- ✓ Schedules team meetings (in person/ZOOM/Skype/conference call)
- ✓ Reports on team progress of goals and objectives at post/district/department meetings

#### **Contact Team**

- ✓ Build list of contact areas where potential members are
- ✓ Determine best methods to reach these prospects (mail, phone, door-to-door, press release, radio spots, etc.)
- ✓ Works post sponsored events to identify and ask qualified veterans to join
- ✓ List of prospective members is given to the New Member Team

#### New Member Team

- ✓ Need a good working knowledge of TAL
- ✓ Friendly, enjoy talking with people, charismatic
- ✓ Meet and talk with prospective veterans that had reservations to get them to join
- ✓ Answer questions that Contact Team wasn't able to answer during initial conversation
- ✓ Reiterate the benefits of Legion membership
- ✓ Maintains list of those eligible veterans that aren't ready to join at the present time for later contact

#### **Retention Team**

- ✓ Specializes in membership renewal of current and former members
- ✓ Consider the three M's and three I's
- ✓ Make new members know they are welcomed and valued
- ✓ Mentors for new members
- ✓ Develops methods to be used by the post to maintain member interest

#### Find Potential Members

☐ Members of immediate	☐ Teachers
family	☐ Civic/Social Groups
Extended relatives	☐ Mail Carrier
☐ Neighbors	☐ Doctor
☐ Insurance Agent	☐ Dentist
☐ Police Officers	☐ Other veterans
☐ Co-Workers	organizations
☐ Firemen	☐ Colleges
☐ Church Members	☐ Reserve/NG Units
☐ Active Duty Members	☐ Others?

#### DMS & Dept HQ Members

- ☐ Mylegion.org
- Request lists from Dept
- ☐ Call to transfer active members into local posts
- ☐ Can be worked in small portions
- ☐ Anyone can do

- ☐ National staff brings

  DMS active and expired
  lists during District
  Revitalizations
- ☐ Expired members that renew are immediately counted as new members for the post

#### **Project Stay Active**

- □National HQ produces info on members that have recently moved into your area
- ■Way for membership team to maintain contact with potential new members for your posts
- □ Reports are run every 3<sup>rd</sup> Tuesday of the month
- ☐ Has contact and membership information
- ☐ Available to all Departments

#### Other Contact Methods

- Information booth/table/van
- Newsletters
- Letter to the Editor
- Church announcements
- Post-sponsored community service programs (health fair, child fingerprint program)

- Sponsor a youth team/organization
- Emergency preparedness program
- County fair
- Neighborhood safety program
- Military appreciation events

#### **Retention Methods**

- Telephone call/welcome letter from post
- Family dinner night
- Father/son event
- Parents night out
- Auxiliary recognition & appreciation event
- Post-sponsored day trips
- Members only social events

- Visits to home-bound members
- Start a Legion Riders program
- Youth drug/alcohol prevention program
- Establish car pool rotation for post meetings
- Survey members for comments/preferences on post activities or programs

# REMEMBER..

WHETHER THINK YOU CAN, OR YOU THINK YOU CAN'T YOU'RE RIGHT HENRY FORD

# For questions or more information contact:

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